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and

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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

**ERRATA TO DEBTORS' SECOND
 AMENDED JOINT CHAPTER 11
 PLAN OF REORGANIZATION**

In re:
 USA SECURITIES, LLC,
 Debtor.

Disclosure Statement Hearing
 Date: November 13, 2006
 Time: 9:30 a.m.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Confirmation Hearing
 Date: December 15, 2006
 Time: 9:30 a.m.

1 USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty
 2 Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital First Trust
 3 Deed Fund, LLC, the Debtors and Debtors in Possession in these jointly administered Chapter 11
 4 Cases, hereby file this Errata To Debtors' Second Amended Joint Chapter 11 Plan Of
 5 Reorganization.

6 The Debtors' Second Amended Joint Chapter 11 Plan Of Reorganization ("Second
 7 Amended Plan") filed on November 6, 2006, did not have properly identified sections and a Table
 8 Of Contents. In addition, the Plan refers to an Asset Purchase Agreement as Exhibit "1." Exhibit
 9 "1" was not attached to the Second Amended Plan because it was modified and a newer version
 10 filed on November 7, 2006.

11 The corrections to the Second Amended Plan are cosmetic only, and contain no substantive
 12 changes.

13 The corrected Debtors' Second Amended Joint Chapter 11 Plan Of Reorganization with
 14 properly identified sections, a Table of Contents, and Exhibit "1" is attached hereto.

15 Dated this 7th day of November, 2006.

17 /s/ Jeanette E. McPherson

18 Lenard E. Schwartz, Esq.

19 Jeanette E. McPherson, Esq.

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